

479 Winnipeg Street, Penticton, BC, V2A 5M7
P: 250-770-0184 | E: admin@lhrllp.ca

Property Information	
If you bought, sold, changed the use of a property, or moved during the year, please complete the applicable fields.	
Sale of a Property:	
Did you sell a property or principal residence in the year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Address of property sold:	
Date of Sale:	
Total Proceeds on Sale:	\$
Year of Original Purchase and Original Purchase Price:	Year: Price:
Was any other property owned during the same period of ownership of this property?	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide details on other property(ies)
Please provide the following:	Statement of Adjustments from your Lawyer that shows the purchase / sale price and all adjustments (property transfer taxes, legal fees, etc) for BOTH the original purchase and the sale of the property
Ownership structure: Please state the percentage to each person (50/50 etc.)	<input type="checkbox"/> With Spouse <input type="checkbox"/> Other Please state: _____
Change in Use of a Property:	
Did you change the use of a property during the year? IE: rental to principal residence or principal residence to rental.	<input type="checkbox"/> Yes <input type="checkbox"/> No
Address of property:	
Date of change in use:	
Year of Original Purchase and Original Purchase Price:	Year: Price:
Fair Market Value at Date of Change in Use:	\$
Was any other property owned during the same period of ownership of this property	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide details on other property(ies)
Please provide the following:	Please provide a letter from 2 independent realtors OR an appraisal of the property determining the fair market value at the time of change in use
Ownership structure: Please state the percentage to each person (50/50 etc.)	<input type="checkbox"/> With Spouse <input type="checkbox"/> Other Please state: _____
Purchase of a Property:	
Address:	
Date of Purchase and Purchase Price:	
Was any other property owned during the same period of ownership of this property?	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide details on other property(ies)
Ownership structure: Please state the percentage to each person (50/50 etc.)	<input type="checkbox"/> With Spouse <input type="checkbox"/> Other Please state: _____